

Situation E.

- Mr. and Mrs. E., who are in their second marriage, have been your clients for 10 years. You most recently helped them with a will and explained the Medical Assistance spousal impoverishment provisions to them, due to their fear that Mrs. E. may have to enter a nursing home because of her progressive decline from Parkinson's Disease. Mr. E. is very intent that "the nursing home not get their money" and told you that he plans to give as much money as he can to his daughter (from his first marriage). When Mrs. E. temporarily leaves the room to use your rest room, Mr. E. mentions that he doesn't care what it takes, he will just sign his wife's name, as he has in the past, to all necessary documents to get the funds ultimately transferred to his daughter.

Special Thanks

- To Paul Greenwood
 - San Diego District Attorney's Office
 - For his leadership, and the powerpoint's he let us freely copy from.

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