

SIGNS OF FINANCIAL EXPLOITATION OF AN ELDERLY PERSON

- A relative or caregiver with no means of support who is suddenly interested in the elder's finances
- The elderly person's bills are not being paid
- A relative or caregiver who isolates the elder
- The elder is unaware of or unable to explain their finances
- Bank and credit card statements are sent to the relative or caregiver
- The elder is concerned about missing money
- Suspicious signatures on checks
- A legal document, such as a will or power of attorney, is drafted without the elder fully appreciating its implications

METHODS OF FINANCIAL EXPLOITATION OF THE ELDERLY

- Taking or giving the victim's money, property, or valuables without permission
- Borrowing money and not paying it back
- Misusing ATM or credit cards
- Joint Bank Accounts where the offender's name is added to the victim's account
- Deed or Title Transfer: Transferring property to the offender, possibly as a result of force or intimidation
- Power of Attorney: Misusing the power of attorney by forcing the victim to agree to it or using the power for other unintended purposes
- Living Trusts and Wills: Having himself named manager of the victim's trust or as a beneficiary

For Further Assistance

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